



Community Volunteer Income Tax Program

For Low Income, Simple Tax Returns
(See back for more info on if you qualify)

E-File Confirmation #:

FOR FCSS USE ONLY

Information about the Taxpayer

First Name and Middle Initial		Last Name		Date of Birth (DD/MM/Year)
Mailing Address	Box #	Town/City	Postal Code	Phone Number
Email Address		Canadian Citizen Yes No	Immigration Status if not Canadian Citizen =	
Social Insurance Number	First Time Filing Yes No		Tax Year(s) Requesting to be Filed	

I receive gratuities (TIPS) from my job, if yes how much = _____

Marital Status

<p>I am...</p> <p><input type="checkbox"/> Single <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed</p> <p>I have NO income to claim <input type="checkbox"/> \$0.00</p>	<p>Are you a newcomer to Canada Yes No</p> <p>If yes, when do you arrive (DD/MM/Year) _____</p> <p>If you are a newcomer, where did you move from _____</p>
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Or, I am...

Married Common-Law Spouse's Name _____ Spouse's SIN _____

I have **NO** income to claim \$0.00

Does your Spouse or Common-Law Partner live outside Canada, if yes where= _____

My Marital Status changed in the Tax Year Yes No Date of Change: (DD/MM/Year) _____

Explain: (see back)

Information About Your Dependents

Name	Birthdate DD/MM/Year	Gender M/F/X	Eligible for Child Tax Benefit	Social Insurance Number
			<input type="checkbox"/> Yes	
			<input type="checkbox"/> Yes	
			<input type="checkbox"/> Yes	
			<input type="checkbox"/> Yes	
			<input type="checkbox"/> Yes	

Tax Credits (additional information on the back)

I have a **Disability Tax Credit Certificate** Yes

I am fully aware that my income tax and benefit return is being prepared by a volunteer and that this volunteer is not acting as an agent of the Canada Revenue Agency.

X _____ Date _____

(Signature Required)

------(FCSS to Tear Off Below After Return Completed)-----

FOR Town of Banff USE ONLY

Tax Year _____ Community of Residence _____

Senior AISH Low-income Resident # of children: _____

GIS: \$ _____ Social Assistance Payments: \$ _____ GST: \$ _____ CCB: \$ _____

Climate Action Incentive: \$ _____ Tax Refund: \$ _____ OR... Tax Balance Owing: \$ _____

Additional Information About the Volunteer Tax Program

Volunteers do NOT prepare returns for individuals who:

- have self-employment income
- have business income and/or expenses
- have rental income and/or expenses
- have capital gains or losses
- have employment expenses
- file for bankruptcy
- are deceased in the tax year

Marital Status Changes

Single – to Common-law

Single- to Married

Common-law- to Married

Common-law to Separated

Married – to Separated

Married – to Divorced

Separated – to Divorced

Taxpayer became Widowed

Information about the Disability Tax Credit

- You are eligible for the DTC only if you have a letter stating your **Form2201 is approved**. It usually has an expiry date.
- A medical practitioner must complete and certify that you have a severe and prolonged impairment and must describe its effects.
- If you receive AISH, Canada Pension Plan disability benefits, workers' compensation benefits, or other types of disability or insurance benefits, it does not necessarily mean you are eligible for the DTC.

(Tear Off Below)
